



Unleashing Mortgage Investment Potential

Privy Capital's management team comprises seasoned professionals with extensive experience in the mortgage lending industry. With a steadfast dedication to our mission, we diligently seek out lucrative mortgage investment opportunities while prioritizing the protection of investor capital and delivering favourable risk-adjusted returns.

Transforming Risk into Profit with Innovative Solutions

Specializing in the transformation of high-risk business ventures into profitable endeavors, Privy Capital possesses the expertise and foresight necessary to collaborate with pertinent stakeholders. We are adept at formulating innovative and effective commercial fundraising solutions that go beyond conventional approaches.



Professional Management

Making informed investment decisions and overseeing fund operations.



Enhanced Access

Providing access to unique investment opportunities that may otherwise be unavailable to investors.



Periodic Distributions

Managing investments to generate monthly distributions (dividends or interest) based on the performance of the underlying assets.



Economies of Scale

Leveraging a pooled fund, executing bulk transactions, resulting in cost savings and reduced competition for investors.

GET IN TOUCH:



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Invest in our Mortgage Fund

10%

Annual Net Returns
with liquidity and monthly
distributions for investors.

Megacap Credit Income Fund Investment Offering

Key Parties	<p>Trustee: Megacap Pty Ltd ACN 657 804 174, ABN 29 657 804 174, AFSL 538821</p> <p>Investment Manager: Privy Capital Pty Ltd ACN 661 967 497, ABN 83 661 967 497, Authorized Representative Number 1298787</p>
Minimum Investment	\$200,000
Investment Term and Target Return	<p>ClassA – 12 months, 8% per annum ClassB – 24 months, 9% per annum ClassC – 36 months, 10% per annum</p>
Distributions	Distributions will be made monthly in arrears.
Unit Price	The Unit price of Units to be issued will be \$1.00 per unit as set out in the Trust Deed unless otherwise determined by the Trustee.
Redemption	Subject to the foregoing, investors may request to withdraw some or all of their associated investment at the end of an Investment Term by submitting a request no less than 3 months prior to the end of the relevant Investment Term.
Management Fee	1% + GST p.a.
Performance Fee	A performance fee in circumstances where the Fund achieves the targeted rate of return for each of the Classes of Units over an agreed period of time. Please see Information Memorandum Chapter 5 for more information.
Risks	Please refer to the Information Memorandum Chapter 4 for more information. Investors should carefully consider the risks of making an investment and should take their own financial advice before making an investment.
Governing Law	The binding provisions are governed by the laws of New South Wales and each party submits to the exclusive jurisdiction of the courts of New South Wales.

Wholesale investors only.

Please refer to the Megacap Credit Income Fund Information Memorandum for details.